Registered Voters Respond to Key Questions about Clean Energy – 2016
Central Valley – All Jurisdictions

The following summarizes the results of a survey about energy issues conducted for
Clean Power Exchange by Delphi Communications of Santa Rosa, CA.

In March and April 2016, registered voters in three counties, in the Central Valley (San
Joaquin, Fresno, and Tulare), and three cities (Stockton, Fresno, and Visalia), were
surveyed on energy issues. Below are the combined results of the surveys. Polling
results from each jurisdiction were averaged to produce these results. After the survey
results, the original questionnaire, used in the polling, follows.

Methodology

A telephone survey of registered voters regarding energy-related issues was conducted
during March and April 2016. The surveys were conducted between the hours of 5:30
PM and 8:30 PM. Respondents used their touchtone telephone pads to register
responses to survey questions.

The survey was designed to allow all registered voters with listed telephone numbers to
participate in the survey. Current information about registered voters was obtained
from the San Joaquin Registrar of Voters. The margin of error of the individual surveys
ranged between 3% and 4%, an indication that the results are highly accurate.
Results Summary

• 69% want a choice in how their electricity is generated
• 69% are supportive of providing electricity produced locally if they were assured the revenues would be reinvested back into the local economy
• 68% are supportive of having a local clean and renewable electricity source owned by the community
• 71% believe it is important their electricity come from clean sources like solar and wind as opposed to fuels like nuclear and natural gas
• 73% of voters believe it is important to reduce greenhouse gas emissions
• 61% are satisfied with the cost of their monthly electric bill
• 34% are dissatisfied with the cost of their monthly electric bill
• 24% of the voters are willing to pay more for clean power
• 21% are not willing to pay any more at all for clean power
• 55% were either “willing to pay a little more,” or “not willing to pay much more”

Summary Analysis

Results indicate that respondents to the survey were discerning in their answers. They did not simply press the first number and move onto the next question. The percentage of responses to the first possible answer differs on various questions and in some cases the dissimilarity is very distinct.

A supermajority of voters want a choice regarding their electricity service, and want their electricity generated locally with revenues reinvested into the local economy. They recognize the need to reduce greenhouse gas emissions, and believe that it is important that their electricity come from clean sources. A supermajority also indicates they are willing to pay something more for cleaner electricity.

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**Questionnaire**

We’re calling today to seek your opinion about energy and your electricity service in [jurisdiction]. Your opinion is very important and it will only take three minutes of your time.

0. If you want the survey in English, press 1
   If you want the survey in Spanish, press 2

1. Are you the person who pays your household’s electricity bill?
   - If yes, press 3
   - If no, press 9

2. Have you ever heard of a program called Community Choice Energy or Community Choice Aggregation?”
   - If yes, press 3
   - If no, press 4
   - Prefer not say, press 9

3. How satisfied are you with the cost of your monthly electric bill? If you are
   - Very satisfied, press 3
   - Somewhat satisfied, press 4
   - Not very satisfied, press 5
   - Not satisfied at all, press 6
   - If you have no opinion, press 9

4. How important is it that your electricity rates remain stable from year to year? If it is
   - Very important, press 3
   - Somewhat important, press 4
   - Not important, press 5
   - Not important at all, press 6
   - If you have no opinion, press 9

5. How important is it that your electricity comes from clean sources like solar and wind as opposed to fossil and nuclear sources? If it is
   - Very important, press 3

For more information, please contact: Woody Hastings, Renewable Energy Manager, Clean Power Exchange 707-525-1665 ext.117, woody@cleanpowerexchange.org. Clean Power Exchange is a project of the Center for Climate Protection. www.climateprotection.org Polling conducted by Delphi Communications www.delphiteam.com
Somewhat important, press 4
Not important, press 5
Not important at all, press 6
If you have no opinion, press 9

6. How important is reducing greenhouse gas emissions to you? If it is

Very important, press 3
Somewhat important, press 4
Not important, press 5
Not important at all, press 6
If you have no opinion, press 9

7. How supportive would you be of having a choice in how your electricity is generated? If you are

Very supportive, press 3
Somewhat supportive, press 4
Not very supportive, press 5
Not supportive at all, press 6
If you have no opinion, press 9

8. How supportive are you of having a local, clean and renewable electricity source owned by the community? If you are

Very supportive, press 3
Somewhat supportive, press 4
Not very supportive, press 5
Not supportive at all, press 6
If you have no opinion, press 9

9. How much more are you willing to pay for clean power? If you are

Willing to pay a lot more, press 3
Willing to pay a little more, press 4
Not willing to pay much more, press 5
Not willing to pay any more at all, press 6
If you have no opinion, press 9

10. How supportive are you of having electricity produced locally if you knew the revenues would be reinvested back into the local economy? If you are

Very supportive, press 3
Somewhat supportive, press 4
Not very supportive, press 5
Not supportive at all, press 6
If you have no opinion, press 9

11. Just three more very quick questions. Regarding where you live; which of the following best describes you?

If you own your home, press 3
If you rent, press 4
If you are a mobile home owner, press 5
Prefer not to say, press 9

12. For classification purposes, please tell me when I get to the category that contains your age. If you are between

18-24, press 3
25-34, press 4
35-44, press 5
45-54, press 6
55-64, press 7
65+, press 8
Prefer not to say, press 9

13. Our last question is, “How long have you lived in [jurisdiction]? If it is

9 years or less, press 3
10-20 years, press 4
21 years or more, press 5
Prefer not to say, press 9

Thank you very much for you time. Your opinion is appreciated. Good-bye.